

**CALUSA ELEMENTARY SCHOOL  
HVAC REPLACEMENT PROJECT  
PROJECT #1911-8222  
DEPARTMENT OF PROGRAM MANAGEMENT**

Description	Budget Amount
Contractor Base	\$ 2,712,364.00
Change Orders to date	\$ 28,947.00
Change Order (this item)	\$ 27,766.00
Less District Purchased Materials	\$ 0.00
Less Additional Tax Savings	\$ 0.00
<b>Adjusted Purchase Order</b>	<b>\$ 2,769,077.00</b>
Work Completed to Date	\$ 2,728,324.00
Less Categories not included in Retainage	\$ 0.00
<b>Work for which retainage is withheld</b>	<b>\$ 2,728,324.00</b>
Current Retainage (approximately 5%)	\$ 136,416.20
Reduction of Retainage (this item)	\$ -109,132.96
<b>Remaining Retainage (1%)</b>	<b>\$ 27,283.24</b>

**CALUSA ELEMENTARY SCHOOL  
HVAC REPLACEMENT PROJECT  
PROJECT #1911-8222**

**HISTORY:**

02/19/03 Board Report 13D-7 for Award of Contract to Hill York Corporation in the amount of \$2,712,364.00.

03/03/03 Notice-to-Proceed

537 Original Contract Days

07/12/04 Original Substantial Completion

08/11/04 Original Final Completion

01/26/04 Actual Substantial Completion

**ATTACHMENT**

Board Report 12B-9  
January 19, 2005

CO #	Board Item	Board Date	Dollar Amount	# Days	Additional Services	Errors Omissions	Cause Code	Construction Change Directive (CCD) Change Order Proposal Request (COPR)
1	12B-2	08/20/03	1,285.00			1,285.00	D	CCD #1 - Add two fire dampers and access doors to the return air duct at the corridor between rooms 531 and 604.
2	12B-6	11/18/03	3,410.00				S	CCD #2R (Item #1) - Remove and reinstall existing fire alarm panel to provide fire alarm monitoring at the portables during the summer months.
2	12B-6	11/18/03	4,314.00			4,314.00	D	CCD #4R (Item #2) - Modify kitchen hood duct to provide makeup air.
2	12B-6	11/18/03	1,019.00			1,019.00	D	CCD #7 (Item #3) - Install additional electrical grounding as requested by the District Electrical Inspector.
2	12B-6	11/18/03	9,380.00				S	CCD #8 (Item #4) - Provide new cabinets and additional storage where the unit ventilator units were removed.
	12B-2	05/19/04					.	Reduction of Retainage from 10% to 5%
3	12B-1	09/22/04	2,430.00				S	CCD #12 - Install four (4) additional exterior light fixtures.
3	12B-1	09/22/04	825.00				U	CCD #13 - Provide new rain gutter and downspout at Building #9.
3	12B-1	09/22/04	1,439.00			1,439.00	D	CCD #14 - Install additional electrical circuits for two (2) DX heaters.
3	12B-1	09/22/04	3,004.00			3,004.00	D	CCD #16 - Install electrical service to the new water cooler at the P.E. shed.
3	12B-1	09/22/04	1,841.00				S	CCD #17 - Install two (2) additional cabinets in the cafeteria.
4	12B-9	01/19/05	4,502.00			4,502.00	D	CCD #3R - Provide additional temporary air conditioning.
4	12B-9	01/19/05	7,025.00				U	CCD #20R - Install four additional heat detectors, rooms 212, 207, 106, and 110.
4	12B-9	01/19/05	1,301.00				U	CCD #21 - Install a double layer of drywall at roof truss and rafter wall.
4	12B-9	01/19/05	12,805.00				U	CCD #22 - Correct above ceiling electrical code violations and firewall penetrations.
4	12B-9	01/19/05	2,133.00				U	CCD #23 - Remove and replace PVC roof vent line and 3" copper water main. Drain, re-fill and bleed water system.
	12B-9	01/19/05					.	Reduction of Retainage from 5% to 1%.
		<b>TOTALS</b>	<b>56,713.00</b>	<b>0</b>	<b>0.00</b>	<b>15,563.00</b>		
		<b>ORIG SUM</b>	<b>2,712,364.00</b>		<b>123,300.00</b>			
		<b>REV SUM</b>	<b>2,769,077.00</b>		<b>123,300.00</b>			
		<b>% CO'S</b>	<b>2.09%</b>		<b>0.00%</b>	<b>0.57%</b>		

**CODE LEGEND**

**DOLLAR AMOUNT**

**CODE %**

**CODE LEGEND**

**DOLLAR AMOUNT CODE %**

A = Architect Suggested  
C = Contractor Suggested  
D = Design Omission  
E = Design Error  
L = Liquidated Damages

30.00 0.00%  
30.00 0.00%  
213,563.00 0.57%  
30.00 0.00%  
30.00 0.00%

M = Mandatory 30.00 0.00%  
P = Principal Requested 30.00 0.00%  
S = School District Requested 517,001.00 0.63%  
U = Unforeseen Conditions 224,000.00 0.89%  
Z = Outside Agency 30.00 0.00%

# CONSENT OF SURETY TO REDUCTION IN OR PARTIAL RELEASE OF RETAINAGE

AA Document G707A

(Instructions on reverse side)

Bond No. SU1000454

OWNER	<input type="checkbox"/>
ARCHITECT	<input type="checkbox"/>
CONTRACTOR	<input type="checkbox"/>
SURETY	<input checked="" type="checkbox"/>
OTHER	<input type="checkbox"/>

TO OWNER

(Name and address)

THE SCHOOL DISTRICT OF PALM BEACH COUNTY, FL

3326 Forest Hill Blvd

West Palm Beach

FL 33416 5809

ARCHITECT'S PROJECT NO.

CONTRACT FOR

Calusa Elementary School - HVAC System Replacement, 2051 Clint Moore Road, Boca Raton, FL

PROJECT

(Name and address)

Calusa Elementary School

700 Clint Moore Road

Boca Raton

FL

CONTRACT DATE:

In accordance with the provisions of the Contract between the Owner and the Contractor as indicated above, the

(Name, name and address of Surety)

ARCH INSURANCE COMPANY

3100 Broadway

Kansas City

MO 64111

, SURETY,

on bond of

(From name and address of Contractor)

HILL YORK CORPORATION

3821 Westgate Avenue

West Palm Beach

FL 33409

, CONTRACTOR,

hereby approves the reduction in or partial release of retainage to the Contractor as follows:

To 1% Retainage

The Surety agrees that such reduction in or partial release of retainage to the Contractor shall not relieve the Surety of any of its obligations to

(Name, name and address of Owner)

THE SCHOOL DISTRICT OF PALM BEACH COUNTY, FL

3326 Forest Hill Blvd

West Palm Beach

FL 33416-5809

, OWNER,

as set forth in said Surety's bond.

IN WITNESS WHEREOF, the Surety has hereunto set its hand on this date: November 18, 2004

(Write in writing the month followed by the number, date and year.)

ARCH INSURANCE COMPANY

(Name)

(Signature of authorized representative)

William L. Fisher  
Attorney-in-Fact

(Printed name and title)

Amice: Giole Pajon

(Seal)



AA DOCUMENT G707A - CONSENT OF SURETY TO REDUCTION IN OR PARTIAL RELEASE OF RETAINAGE - 1994 EDITION - \*AA - 0494 - THE AMERICAN INSTITUTE OF ARCHITECTS, 1735 NEW YORK AVENUE, N.W., WASHINGTON, D.C. 20004-1202

G707A-1994



FLORIDA DEPARTMENT OF EDUCATION  
EDUCATIONAL FACILITIES

CERTIFICATE OF FINAL INSPECTION

TO: ATTENTION:	Educational Facilities (OEF) Florida Department of Education 325 West Gaines Street, Room 1054 Tallahassee, Florida 32399-0480 (850) 487-1130, SunCom 777-1130	OEF USE ONLY
	INSTRUCTIONS: Submit one copy of the completed form for all projects with construction costs exceeding \$200,000 to be retained by OEF. Mark the appropriate form in each parenthesis. Reproduce form in sufficient quantity for your use. Section 225.28(1)(a), F.S.	

RE \_\_\_\_\_ OEF Assigned Project Number \_\_\_\_\_

\_\_\_\_\_ C School District C Community College  
**Calusa Elementary School** M District Home C Campus  
 \_\_\_\_\_ D School E College Code Number \_\_\_\_\_

\_\_\_\_\_ Description of Project \_\_\_\_\_

SECTION A. BOARD'S ACCEPTANCE

Upon the recommendation of our Project (A Architect B Engineer) in his certification in Section B below, in accordance with Chapter 225, F.S., THE BOARD ACCEPTED the above referenced project on \_\_\_\_\_ 19\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_ 19\_\_\_\_

C Superintendent D Project

SECTION B. CONTRACT ADMINISTRATOR CERTIFICATION

As PROJECT (A ARCHITECT B ENGINEER) I have completed this project and, in my considered professional opinion, the work required by the contract for this project has been completed in accordance with approved contract documents, Chapter 225, Florida Statutes, 225.28(1)(a)-2, F.A.C., and OEF.

Signature *[Signature]* Date **January 19, 2004** 19\_\_\_\_

Firm Name **Johnson, Levinson, Ragan, Davila, Inc.**

Address **1800 Australian Ave. So., Suite 301, West Palm Beach, FL 33409**

SECTION C. UNIFORM BUILDING CODE INSPECTOR OR OTHER SPECIFY CERTIFICATION

As Uniform Building Code Inspector, I have inspected the project and, in my considered opinion, it is complete and in accordance with applicable statutes, rules, and codes.

Signature \_\_\_\_\_ Date \_\_\_\_\_ 19\_\_\_\_

C Uniform Building Code Inspector D Other Certified Inspector

SECTION D. FACILITY INFORMATION

1. TYPE OF PROJECT: <input type="checkbox"/> New Plant <input type="checkbox"/> Addition <input type="checkbox"/> Renovation <input type="checkbox"/> Renovation <input type="checkbox"/>	2. CORRECTED "SPACE INVENTORY REPORT" (hard, building, room) HAS BEEN FILED WITH THE OEF. <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A If "No," explain _____
3. SOURCE OF FUNDS: <input type="checkbox"/> Local <input type="checkbox"/> State <input type="checkbox"/> Federal <input type="checkbox"/>	4. ADJUSTED FINAL CONTRACT AMOUNT: \$ _____
	5. PROJECT GROSS SQUARE FOOTAGE: _____ SQ. FT.
	6. COST PER GROSS SQUARE FOOT: _____

OEF 208  
Exp. 06/30/98



**CERTIFICATE OF FINAL INSPECTION (CFI)**

7. BUILDING CONTRACT DATE _____		COMPLETION DATE _____	
8. CHANGE ORDERS - List of each Change Order and amount.			
C.O. No. _____	\$ _____	C.O. No. _____	\$ _____
C.O. No. _____	\$ _____	C.O. No. _____	\$ _____
C.O. No. _____	\$ _____	C.O. No. _____	\$ _____
C.O. No. _____	\$ _____	C.O. No. _____	\$ _____
9. Date of Certimony: _____			
10. Additional Information:			